

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

for immediate release

NC Finance Limited
(the "Issuer")

10 June 2024

Issuance of Notes

Notes

On 22 July 2020 the Cayman Islands Stock Exchange ("**CSX**") approved the listing of:

1. Sterling (£) Notes Due 2030 up to an aggregate amount of £200,000,000 ("**Sterling Loan Notes**");
2. Euro (€) Notes Due 2030 up to an aggregate amount of the Euro equivalent of £200,000,000 ("**Euro Loan Notes**"); and
3. US Dollar (\$) Notes Due 2030 up to an aggregate amount of the US Dollar equivalent of £200,000,000 ("**US Dollar Loan Notes**", together with the Sterling Loan Notes and Euro Loan Notes, the "**Loan Notes**").

New Issues:

The Issuer announces the following new issues of notes to NGCO MF Limited:

a) Sterling (£) Notes Due 2030

4,164,623.24 Sterling Loan Notes issued with a par value of £1 each, for a total value of £4,164,623.24.

b) US Dollar \$ Loan Notes Due 2030

281,990.78 US Dollar Loan Notes issued with a par value of \$1 each, for a total value of \$281,990.78.

c) Euro (€) Notes Due 2030

0 Euro Loan Notes.

The total amount of the Euro Loan Notes as at the date of this announcement 0 at a value of €0.

Redemptions:

The Issuer announced the following redemption of notes to NGCO MF Limited:

a) Sterling (£) Notes Due 2030

- 1,455,651.66 Sterling Loan Notes with a par value of £1.00 each for a total value of £1,455,651.66.

After the above issues and redemptions, the total amount of the Sterling Loan Notes as at the date of this announcement is 81,213,553.03 at a value of £81,213,553.03.

b) US Dollar (\$) Loan Notes Due 2030

- 2,381,990.78 US Dollar Loan Notes with a par value of \$1.00 each for a total value of \$2,381,990.78.

After the above issues and redemptions, the total amount of the US Dollar Loan Notes as at the date of this announcement is 4,250,000.00 at a value of \$4,250,000.00.

c) Euro (€) Notes Due 2030

0 Euro Loan Notes

The total amount of the Euro Loan Notes as at the date of this announcement 0 at a value of €0.

Further information

For further information in relation to the above announcement please contact the Issuer: Birkett House, 27 Albemarle Street, Third Floor, London, W1S 4HZ, United Kingdom.